

August 16, 2024

General Manager

Listing Department

BSE Limited

P.J. Tower, Dalal Street

Mumbai 400 001

Vice President

Listing Department

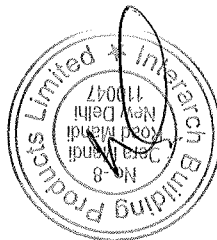
National Stock Exchange of India Limited

'Exchange Plaza', Bandra-Kurla
Complex

Bandra (East), Mumbai 400 051

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") by Interarch Building Products Limited (the "Company" and such offering, (the "Offer"))

The IPO Committee of the board of directors of the Company at their meeting held on August 16, 2024, in consultation with the Ambit Private Limited and Axis Capital Limited (together, the "BRLMs") have finalized allocation of 19,94,288 Equity Shares in aggregate, to Anchor Investors at a price of ₹ 900 per Equity Share (including share premium of ₹ 890 per Equity Share) in the following manner:



INTERARCH BUILDING PRODUCTS LIMITED

(Formerly known as Interarch Building Products Private Limited)

Corporate Office : B-30, Sector 57, Noida - 201301, India.

Tel.: +91 120 4170200, CIN: U45201DL1983PLC017029

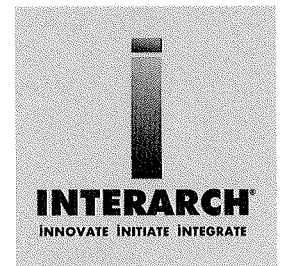


**BUILDING
INNOVATORS**

Registered Office: Farm No-8, Khasra No 56/23/2, Dera Mandi Road, Mandi Village, Tehsil Mehrauli, New Delhi - 110047, India.

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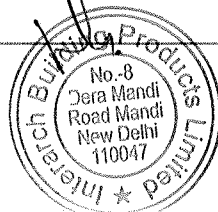
S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid Price per Equity Share (Rs.)	Total amount allocated at the Anchor Investor Allocation Price on Application (Rs.)
1	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	1,33,328	6.69	900	11,99,95,200
2	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	1,33,312	6.68	900	11,99,80,800
3	WHITEOAK CAPITAL FLEXI CAP FUND	1,40,096	7.02	900	12,60,86,400
4	WHITEOAK CAPITAL ELSS TAX SAVER FUND	11,952	0.60	900	1,07,56,800
5	WHITEOAK CAPITAL MULTI CAP FUND	45,472	2.28	900	4,09,24,800
6	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	27,456	1.38	900	2,47,10,400
7	MIRAE ASSET MULTICAP FUND	1,37,184	6.88	900	12,34,65,600
8	MIRAE ASSET MULTI ASSET ALLOCATION FUND	87,792	4.40	900	7,90,12,800
9	3P INDIA EQUITY FUND 1	1,66,640	8.36	900	14,99,76,000
10	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	1,33,328	6.69	900	11,99,95,200
11	LC PHAROS MULTI STRATEGY FUND VCC- LC PHAROS MULTI STRATEGY FUND SF1	1,33,328	6.69	900	11,99,95,200
12	SBI GENERAL INSURANCE COMPANY LIMITED - EXCESS - SOLVENCY MARGIN ACCOUNT	1,33,328	6.69	900	11,99,95,200
13	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	1,11,120	5.57	900	10,00,08,000
14	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	88,880	4.46	900	7,99,92,000
15	CHARTERED FINANCE & LEASING LIMITED	88,880	4.46	900	7,99,92,000
16	BENGAL FINANCE AND INVESTMENT PVT LTD	88,880	4.46	900	7,99,92,000
17	ARYABHATA GLOBAL ASSETS FUNDS ICAV - ARYABHATA INDIA FUND	88,880	4.46	900	7,99,92,000
18	CARNELIAN CAPITAL COMPOUNDER FUND-1	88,880	4.46	900	7,99,92,000
19	SOCIETE GENERALE ODI	77,776	3.90	900	6,99,98,400
20	SUBHKAM VENTURES (I) PRIVATE LIMITED	77,776	3.90	900	6,99,98,400
	TOTAL	19,94,288	100.00		1,79,48,59,200

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Out of the total allocation 19,94,288 Equity Shares to the Anchor Investors, 7,16,592 Equity Shares (i.e. 35.93% of the total allocation to Anchor Investors) were allocated to 3 domestic mutual fund have applied through a total of 8 schemes. Set forth below is a scheme-wise detail of domestic mutual fund:

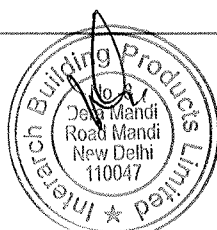
S. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	Offer Price per Equity Share (Rs.)	Application Bid Amount (Rs.)	Percentage of the Anchor Investor Portion (%)
1	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	1,33,328	900	11,99,95,200	6.69%
2	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	1,33,312	900	11,99,80,800	6.68%
3	MIRAE ASSET MULTICAP FUND	1,37,184	900	12,34,65,600	6.88%
4	MIRAE ASSET MULTI ASSET ALLOCATION FUND	87,792	900	7,90,12,800	4.40%
5	WHITEOAK CAPITAL FLEXI CAP FUND	1,40,096	900	12,60,86,400	7.02%
6	WHITEOAK CAPITAL ELSS TAX SAVER FUND	11,952	900	1,07,56,800	0.60%
7	WHITEOAK CAPITAL MULTI CAP FUND	45,472	900	4,09,24,800	2.28%
8	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	27,456	900	2,47,10,400	1.38%
	TOTAL	7,16,592		64,49,32,800	35.93%

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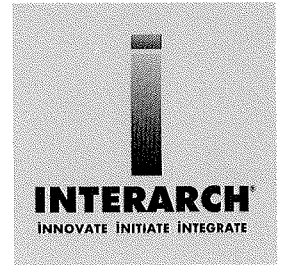


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All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the red herring prospectus dated August 12, 2024 filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi (the “RHP”).

We request you to make the above information public by disclosing the same on your website.

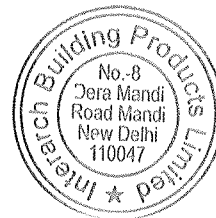
Thanking you,

Yours faithfully,

For **Interarch Building Products Limited**

Company Secretary

Authorised Signatory



Name: NIDHI GOEL

Designation: COMPANY SECRETARY AND COMPLIANCE OFFICER

cc:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing

Plot C4-A, G Block

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051, India

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