

October 22, 2024



To
The Senior General Manager
Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street,
Mumbai -400001
Maharashtra, India

The Associate Vice President **Godavari Biorefineries Ltd**
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir/Madam,

Sub: Initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Godavari Biorefineries Limited (the “Company”) comprising a fresh issue of up to [●] Equity Shares by the Company aggregating up to ₹3,250.00 million and an offer for sale of up to 6,526,983 Equity Shares aggregating up to ₹ [●] million by the Selling Shareholders (“Offer”).

The IPO Committee Board of Directors of the Company in their meeting held on October 22, 2024, in consultation with Equirus Capital Private Limited and SBI Capital Markets Limited (“**Book Running Lead Managers**”), have finalized allocation of 47,27,980 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 352/- per Equity Share (including share premium of ₹ 342/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of the Anchor Investor Portion (%)	Bid Price (₹. per Equity Share)	Total amount allocated at the Anchor Investor Allocation Price on Application (₹)
1	ICICI PRUDENTIAL ELSS TAX SAVER FUND	5,35,752	11.33	352	18,85,84,704
2	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	4,05,426	8.58	352	14,27,09,952
3	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	1,30,326	2.76	352	4,58,74,752
4	WHITEOAK CAPITAL FLEXI CAP FUND	2,49,858	5.28	352	8,79,50,016
5	WHITEOAK CAPITAL MULTI CAP FUND	86,394	1.83	352	3,04,10,688
6	WHITEOAK CAPITAL ELSS TAX SAVER FUND	23,352	0.49	352	82,19,904
7	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	1,76,148	3.73	352	6,20,04,096
8	360 ONE EQUITY OPPORTUNITY FUND	5,35,752	11.33	352	18,85,84,704
9	FRANKLIN INDIA OPPORTUNITES FUND	2,55,654	5.41	352	8,99,90,208
10	BANDHAN SMALL CAP FUND	2,55,654	5.41	352	8,99,90,208
11	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	2,55,654	5.41	352	8,99,90,208

Regd. Office : Somaiya Bhavan, 45/47, Mahatma Gandhi Road, Fort, Mumbai - 400 001 INDIA.
Tel : (91-22) 2204 8272 / 6170 2100 Fax : (91-22) 2204 7297
Email ID : investors@somaiya.com www.godavaribiorefineries.com
CIN:U67120MH1956PLC009707



Godavari Biorefineries Ltd

12	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	2,55,654	5.41	352	8,99,90,208
13	3P INDIA EQUITY FUND 1M	2,55,654	5.41	352	8,99,90,208
14	CHARTERED FINANCE & LEASING LIMITED	2,55,654	5.41	352	8,99,90,208
15	TROO CAPITAL LTD	2,55,646	5.41	352	8,99,87,392
16	SBI GENERAL INSURANCE COMPANY LIMITED	2,55,654	5.41	352	8,99,90,208
17	BUOYANT CAPITAL AIF - BUOYANT OPPORTUNITIES STRATEGY	2,55,654	5.41	352	8,99,90,208
18	SOCIETE GENERALE - ODI	1,42,047	3.00	352	5,00,00,544
19	CARNELIAN STRUCTURAL SHIFT FUND	1,42,047	3.00	352	5,00,00,544
	TOTAL	47,27,980	100		1,66,42,48,960

Out of the total allocation of 47,27,980 Equity Shares to the Anchor Investors, 23,74,218 Equity Shares (i.e. 50.22% of the total allocation to Anchor Investors) were allocated to 6 domestic mutual funds through a total of 10 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total amount allocated at the Anchor Investor Allocation price on Application (₹)
1	ICICI PRUDENTIAL ELSS TAX SAVER FUND	5,35,752	11.33	352	18,85,84,704
2	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	4,05,426	8.58	352	14,27,09,952
3	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	1,30,326	2.76	352	4,58,74,752
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8	FRANKLIN INDIA OPPORTUNITES FUND	2,55,654	5.41	352	8,99,90,208
9	BANDHAN SMALL CAP FUND	2,55,654	5.41	352	8,99,90,208
10	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	2,55,654	5.41	352	8,99,90,208
	TOTAL	23,74,218	50.22		83,57,24,736

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated **October 17, 2024** filed with the Registrar of Companies, Maharashtra at Mumbai,

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Godavari Biorefineries Limited**


Name: Manoj Jain
Designation: Company Secretary and Compliance Officer
Membership No. F-7998



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

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