



# Ganesh Infraworld Ltd.

(Formerly Known As "Ganesh Infraworld Pvt. Ltd." & "Ganesh International")

CIN: U46620WB2024PLC268366

Date : November 28, 2024

To  
MSD - Non-Continuous Markets Group  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Public Issue of 1,18,76,800 Equity Shares of ₹5 each through Book Building Process by Ganesh Infraworld Limited. ("Company")**

The IPO Committee of the Company at their meeting held on November 28, 2024 in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 32,03,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹83/- per Equity Share (including share premium of Rs. 78 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount (₹)
1	Invicta continuum Fund I	8,80,000	27.47%	7,30,40,000
2	Ashika Global Securities Private Limited	2,33,600	7.29%	1,93,88,800
3	Rajasthan Global Securities Private Limited	1,76,000	5.49%	1,46,08,000
4	Finavenue Capital Trust - Finavenue Growth Fund	1,21,600	3.80%	1,00,92,800
5	Nova Global Opportunities Fund PCC - Touchstone	1,68,000	5.24%	1,39,44,000
6	Next Orbit Ventures Fund	2,88,000	8.99%	2,39,04,000
7	Evergrow Capital Opportunities Fund	2,80,000	8.74%	2,32,40,000
8	Persistent Growth Fund- Varsu India Growth Story Scheme 1	2,80,000	8.74%	2,32,40,000
9	Next Orbit Growth Fund III	1,68,000	5.24%	1,39,44,000
10	Mavira growth opportunities fund	1,21,600	3.80%	1,00,92,800
11	Matterhorn India Fund	1,21,600	3.80%	1,00,92,800
12	Abundantia Capital VCC - Abudantia Capital III	1,21,600	3.80%	1,00,92,800
13	Steptrade Revolution Fund	1,21,600	3.80%	1,00,92,800
14	Chanakya Opportunities Fund1	1,21,600	3.80%	1,00,92,800
	<b>Total</b>	<b>32,03,200</b>	<b>100.00%</b>	<b>26,58,65,600</b>





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No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount (₹)
1	Nil	Nil	Nil	Nil

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Ganesh Infraworld Limited

*Bharti Mundhra*

**Bharti Mundhra**

**Company Secretary and Compliance Officer**

