



Date: June 18, 2024

To

The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

CC: Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Dear Sir,

Sub: Public Offer of 59,90,400 equity shares of face value of Rs. 5/- each of GEM Enviro Management Limited- Issue Details post Anchor Allocation

The Board of Directors of the Company and Selling Shareholders at their respective meetings held on June 18, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 16,92,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 75.00 per Equity Share (including share premium of Rs. 70.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Strategic Sixth Sense Capital Fund	1,74,400	10.30%	75.00
2	India Equity Fund 1	2,00,000	11.81%	75.00
3	LRSD Securities Pvt. Ltd	3,56,800	21.08%	75.00
4	Rajasthan Global Securities Pvt. Ltd.	3,56,800	21.08%	75.00
5	Saint Capital Fund	2,00,000	11.81%	75.00
6	Investa Growth Scheme	1,36,000	8.03%	75.00
7	Kingsman Wealth Fund PCC KIF II	1,34,400	7.94%	75.00
8	Vedas Opportunities Fund	1,34,400	7.94%	75.00
TOTAL		16,92,800	100.00%	75.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **GEM Enviro Management Limited**

Sachin Sharma
Sachin Sharma
Managing Director
DIN: 05281526



GEM ENVIRO MANAGEMENT LIMITED

(Formerly Known as GEM Enviro Management Private Limited)

Waste Management Agency (WMA)

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