

Date: July 04, 2024

To,  
**Asst. Vice President**  
Listing Department  
**M/s. National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

Dear Sir,

**Sub.: Issue details for Anchor allocations of SME IPO of Effwa Infra & Research Limited**

The Board of Directors of the Company in their meeting held on July 04, 2024, in consultation with the Book Running Lead Manager ("BRLM") to the Issue, has finalized allocation of 17,48,800 Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of Rs. 82/- per Equity Share (including share premium of Rs. 72/- per Equity Share) in the following manner:

| Sr No. | Name of Anchor Investor                             | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) |
|--------|---|--------------------------------|---|------------------------------|
| 1.     | Craft Emerging Market Fund PCC - Elite Capital Fund | 2,49,600                       | 14.27%  | ₹ 82/-                       |
| 2.     | Beacon Stone Capital VCC - Beacon Stone I           | 2,49,600                       | 14.27%  | ₹ 82/-                       |
| 3.     | Nav Capital VCC - Nav Capital Emerging Star Fund    | 2,49,600                       | 14.27%  | ₹ 82/-                       |
| 4.     | Saint Capital Fund                                  | 1,50,400                       | 8.60%   | ₹ 82/-                       |
| 5.     | Bengal Finance and Investment Private Limited       | 2,44,800                       | 14.00%  | ₹ 82/-                       |
| 6.     | Next Orbit Ventures Fund                            | 4,81,600                       | 27.54%  | ₹ 82/-                       |
| 7.     | Ashika Global Securities Private Limited            | 1,23,200                       | 7.04%   | ₹ 82/-                       |
|        | <b>Total</b>  | <b>17,48,800</b>               | <b>100%</b>   |                              |

Out of the total allocation **17,48,800** to the Anchor investor, no Mutual Fund have applied through any schemes

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Effwa Infra & Research Limited

Dr. Varsha Subhash Kamal  
Chairperson & Managing Director  
DIN: 00270314



Place: Thane