GSTIN: 09AACCP3274A1ZP CIN No. U31300DL2001PLC112176

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Date: June 24, 2024

To, Associate Vice President Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra East, Mumbai-400051, India

Dear Sir,

<u>Sub: Public Offer of Equity Shares of face value of Rs. 10.00 each of Divine Power Energy</u> <u>Limited (the "DPEL" or "Company", respectively)</u>

The Board of the Company, *vide* their resolution dated June 24, 2024 in consultation with the Book Running Lead Manager to the Issue i.e. Khambatta Securities Limited have finalized allocation of 16,20,000 Equity Shares, to Anchor Investors at allocation price of Rs. 40/- per Equity Share in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Amount Allocated (In Rs.)
1.	Imvesta Growth Scheme	5,13,000	31.67 %	40.00	2,05,20,000
2.	Saint Capital Fund	3,51,000	21.65%	40.00	1,40,40,000
3.	Zinnia Global Fund PCC - Nolana	2,52,000	15.56 %	40.00	1,00,80,000
4.	Craft Emerging Market Fund PCC - Citadel Capital Fund	2,52,000	15.56 %	40.00	1,00,80,000
5.	India Ahead Venture Fund	2,52,000	15.56 %	40.00	1,00,80,000
	Total	16,20,000	100.00%	40.00	6,48,00,000

Out of the total allocation of 16,20,000 equity shares to the Anchor Investors, Nil equity shares (i.e. nil% of the total allocation to Anchor Investors) were allocated to domestic mutual funds through a total of nil schemes, set forth below is a scheme-wise details of Mutual Funds:

Sr. Name of the Mutual Funds	No. of Equity Shares allocated	% of Mutual Funds Portion	Bid price (Rs. per Equity Share)	Amount Allocated (In Rs.)
	NIL			

Works: Plot No. 56/1 & 56/2, Site IV Industrial Area, Sahibabad, Ghaziabad (U.P.) Registered Office: Unit No. Offices, I Floor, CSC-II, B-Block, Surajmal Vihar, Delhi Email: info@dpel.in | www.dpel.in | Phone: 011-36001992/2842 As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN. The equity shares allocated to Anchor Investors will be allotted to such Anchor Investors subject to the application being valid in all aspects along with receipt of stipulated documents and allotment by the Board.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For and on behalf of Divine Power Energy Limited

gower Ener Swine . Delhi **CS** Swati Bansal * **Company Secretary** Mem No: 73711

Place: New Delhi