



DHARIWALCORP LIMITED

JODHPUR-AHMEDABAD-BHIWANDI-MUNDRA
CIN:- U2424RJ2020PLC069105

Date: July 31, 2024

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Dhariwalcorp Limited

The Board of Directors of the Company in their meeting held on **July 31, 2024**, in consultation with the Book Running Lead Manager ("BRLM") to the Issue, has finalized allocation of 6,60,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of Rs. 106/- per Equity Share (including share premium of Rs. 96/- per Equity Share) in the following manner:

| Sr No. | Name of Anchor Investor | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) |
|--------|---|--------------------------------|---|------------------------------|
| 1. | Vikasa India EIF I Fund – Incube Global Opportunities | 1,86,000 | 28.18% | ₹ 106/- |
| 2. | Abundantia Capital VCC -Abundantia Capital III | 94,800 | 14.36% | ₹ 106/- |
| 3. | Craft Emerging Market Fund PCC - Elite Capital Fund | 1,89,600 | 28.73% | ₹ 106/- |
| 4. | Beacon Stone VCC - Beacon Stone I | 1,89,600 | 28.73% | ₹ 106/- |
| | Total | 6,60,000 | 100% | |

Out of the total allocation **6,60,000** to the Anchor investor, no Mutual Fund have applied through any schemes

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Dhariwalcorp Limited



Manish Dhariwal
Chairman & Managing Director
DIN: 08762566

Place: Jodhpur

Dhariwal Corp. Ltd.

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