



CE ISO 13485 : 2016

AMKAY PRODUCTS LIMITED

Mfg.of Medical Devices & Disposables

Regd. Office : Amkay Enclave, 68, Rashmi Park Bungalow, Dhumaal Nagar, Waliv Road, Vasai (East), Palghar - 401208, Maharashtra, India.

Email : info@amkayproducts.com Website : www.amkayproducts.com

Phone : 91520 94440 CIN : U51397MH2007PLC175403

Date: April 29, 2024

To,

The Senior General Manager,

Dept. of Listing Operation

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Sarnachar Marg,

Mumbai - 400001, Maharashtra, India

Sub: Issue details for Anchor allocations of SME IPO of Amkay Products Limited.

Dear Sir/ Madam,

The Board of Directors of the company at its meeting held on **April 29, 2024**, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of **6,50,000** Equity shares, to Anchor Investors at Anchor Investor allocation price of **Rs.55/-** per equity share (including share premium of **Rs.45/-** per equity share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)	Total Amount allocated (in Rs.)
1.	Visionary Value Fund	4,10,000	63.08%	Rs.55/-	2,25,50,000
2.	Meru Investment Fund PCC-Cell 1	2,40,000	36.92%	Rs.55/-	1,32,00,000
	Total	6,50,000	100.00%		3,57,50,000

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Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

For and on behalf of Board of Directors,

Amkay Products Limited

Kashyap Pravin Mody

Managing Director

DIN: 01717036

Place: Thane

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