

Date: August 5, 2024

<p>To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India</p>	<p>To, The Associate Vice President MSD - Non Continuous Markets Group M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai-400051</p>
---	--

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 2 each of Brainbees Solutions Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at its meeting held on August 5, 2024, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 40,555,428 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 465 per Equity Share (including share premium of Rs. 463 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Amount (Rs.)
1	GOVERNMENT OF SINGAPORE	2,761,952	6.81%	465	1,284,307,680
2	MONETARY AUTHORITY OF SINGAPORE	569,152	1.40%	465	264,655,680
3	GOVERNMENT PENSION FUND GLOBAL	1,440,480	3.55%	465	669,823,200
4	ABU DHABI INVESTMENT AUTHORITY - MONSOON	1,440,480	3.55%	465	669,823,200
5	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	1,440,480	3.55%	465	669,823,200
6	FIDELITY FUNDS - INDIA FOCUS FUND	1,440,480	3.55%	465	669,823,200
7	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	1,440,480	3.55%	465	669,823,200
8	SBI OPTIMAL EQUITY FUND - LONG TERM	216,064	0.53%	465	100,469,760
9	SBI MAGNUM CHILDREN'S BENEFIT FUND	43,008	0.11%	465	19,998,720
10	SBI CONSUMPTION OPPORTUNITIES FUND	859,968	2.12%	465	399,885,120
11	SBI BLUE CHIP FUND	3,418,432	8.43%	465	1,589,570,880
12	ICICI PRUDENTIAL ELSS TAX SAVER FUND	1,296,416	3.20%	465	602,833,440
13	ICICI PRUDENTIAL EQUITY & DEBT FUND	648,224	1.60%	465	301,424,160
14	ICICI PRUDENTIAL TECHNOLOGY FUND	1,296,416	3.20%	465	602,833,440
15	HDFC LARGE AND MID CAP FUND	1,092,384	2.69%	465	507,958,560
16	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	588,192	1.45%	465	273,509,280
17	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	420,128	1.04%	465	195,359,520
18	HDFC MUTUAL FUND - HDFC TECHNOLOGY FUND	420,128	1.04%	465	195,359,520
19	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND	420,128	1.04%	465	195,359,520
20	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	315,104	0.78%	465	146,523,360
21	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	472,672	1.17%	465	219,792,480
22	KOTAK PIONEER FUND	472,672	1.17%	465	219,792,480

Brainbees Solutions Limited

CIN: U51100PN2010PLC136340

Corporate/Registered Office:- Rajashree Business Park, Plot No. 114, Survey No. 338, Tadiwala Road, Nr. Sohrah Hall, Pune – 411001 **Contact:** +91-8482989157 **Email Id:** legal@firstcry.com **Website:** www.firstcry.com

23	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND	210,080	0.52%	465	97,687,200
24	KOTAK INDIA EQ CONTRA FUND	630,176	1.55%	465	293,031,840
25	SBI LIFE INSURANCE CO. LTD	2,520,832	6.22%	465	1,172,186,880
26	CARMIGNAC PORTFOLIO	562,272	1.39%	465	261,456,480
27	CARMIGNAC EMERGENTS	878,208	2.17%	465	408,366,720
28	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	530,208	1.31%	465	246,546,720
29	BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED	151,232	0.37%	465	70,322,880
30	BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED	64,832	0.16%	465	30,146,880
31	KOTAK FUNDS - INDIA ESG FUND	182,784	0.45%	465	84,994,560
32	KOTAK INFINITY FUND - CLASS AC	107,552	0.27%	465	50,011,680
33	PUBLIC SECTOR PENSION INVESTMENT BOARD - KOTAK MAHINDRA ASSET MANAGEMENT (SINGAPORE) PTE LTD	429,888	1.06%	465	199,897,920
34	NORDEA 1, SICAV - EMERGING STARS EX CHINA EQUITY FUND	249,280	0.61%	465	115,915,200
35	NORDEA 1 - ASIAN STARS EQUITY FUND	506,976	1.25%	465	235,743,840
36	360 ONE FLEXICAP FUND	385,088	0.95%	465	179,065,920
37	360 ONE BALANCED HYBRID FUND	155,104	0.38%	465	72,123,360
38	WF ASIAN RECONNAISSANCE FUND LIMITED	728,256	1.80%	465	338,639,040
39	AL MEHWAR COMMERCIAL INVESTMENTS L.L.C. - (WANDA)	630,208	1.55%	465	293,046,720
40	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	525,184	1.29%	465	244,210,560
41	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	375,104	0.92%	465	174,423,360
42	TT EMERGING MARKETS UNCONSTRAINED FUND	225,696	0.56%	465	104,948,640
43	AMUNDI FUNDS NEW SILK ROAD	432,128	1.07%	465	200,939,520
44	INVESCO INDIA FLEXI CAP FUND	557,312	1.37%	465	259,150,080
45	INVESCO INDIA MIDCAP FUND	342,944	0.85%	465	159,468,960
46	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	216,064	0.53%	465	100,469,760
47	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	450,144	1.11%	465	209,316,960
48	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	108,032	0.27%	465	50,234,880
49	SOCIETE GENERALE - ODI	108,032	0.27%	465	50,234,880
50	STEADVIEW CAPITAL MAURITIUS LIMITED	728,256	1.80%	465	338,639,040
51	NHIT: GLOBAL EMERGING MARKETS EQUITY TRUST	246,688	0.61%	465	114,709,920
52	DESTINATIONS INTERNATIONAL EQUITY FUND, A SERIES OF BRINKER CAPITAL DESTINATIONS TRUST	203,456	0.50%	465	94,607,040
53	ALBERTA INVESTMENT MANAGEMENT CORPORATION AS A TRUSTEE OF THE GOVERNMENT OF THE PROVINCE OF ALBERTA MANAGED BY WELLINGTON MANAGEMENT -	244,288	0.60%	465	113,593,920
54	WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST	475,936	1.17%	465	221,310,240

	FUNDS TRUST, EMERGING MARKETS RESEARCH EQUITY PORTFOLIO				
55	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	108,032	0.27%	465	50,234,880
56	HARA GLOBAL CAPITAL MASTER FUND I LTD	360,128	0.89%	465	167,459,520
57	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	108,032	0.27%	465	50,234,880
58	VERITION MULTI-STRATEGY MASTER FUND LTD.	108,064	0.27%	465	50,249,760
59	CLSA GLOBAL MARKETS PTE. LTD-ODI	134,432	0.33%	465	62,510,880
60	HELIOS FLEXI CAP FUND	216,064	0.53%	465	100,469,760
61	GHISALLO MASTER FUND LP	108,068	0.27%	465	50,251,620
62	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	576,192	1.42%	465	267,929,280
63	VALIANT INDIA OPPORTUNITIES LTD	540,192	1.33%	465	251,189,280
64	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	468,160	1.15%	465	217,694,400
65	DSP INDIA FUND- INDIA LONG / SHORT STRATEGY FUND WITH CASH MANAGEMENT OPTION	216,064	0.53%	465	100,469,760
66	MAX LIFE INSURANCE COMPANY LIMITED	322,592	0.80%	465	150,005,280
67	MAX LIFE INSURANCE CO. LTD. - PURE GROWTH FUND	43,008	0.11%	465	19,998,720
68	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104)	8,608	0.02%	465	4,002,720
69	MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND (ULIF01715/02/13PENSMAXIMI104)	64,512	0.16%	465	29,998,080
70	MAX LIFE INSURANCE CO LTD A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAIN EQU104	111,840	0.28%	465	52,005,600
71	MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104)	385,760	0.95%	465	179,378,400
	TOTAL	40,555,428	100%	-	18,858,274,020

8 Mutual Funds have applied through a total of 23 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Amount (Rs.)
1	SBI MAGNUM CHILDREN'S BENEFIT FUND	43,008	0.11%	465	19,998,720
2	SBI CONSUMPTION OPPORTUNITIES FUND	859,968	2.12%	465	399,885,120
3	SBI BLUE CHIP FUND	3,418,432	8.43%	465	1,589,570,880
4	ICICI PRUDENTIAL ELSS TAX SAVER FUND	1,296,416	3.20%	465	602,833,440
5	ICICI PRUDENTIAL EQUITY & DEBT FUND	648,224	1.60%	465	301,424,160
6	ICICI PRUDENTIAL TECHNOLOGY FUND	1,296,416	3.20%	465	602,833,440
7	HDFC LARGE AND MID CAP FUND	1,092,384	2.69%	465	507,958,560
8	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	588,192	1.45%	465	273,509,280
9	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	420,128	1.04%	465	195,359,520
10	HDFC MUTUAL FUND - HDFC TECHNOLOGY FUND	420,128	1.04%	465	195,359,520

Brainbees Solutions Limited

CIN: U51100PN2010PLC136340

Corporate/Registered Office:- Rajashree Business Park, Plot No. 114, Survey No. 338, Tadiwala Road, Nr. Sohrah Hall, Pune – 411001 **Contact:** +91-8482989157 **Email Id:** legal@firstcry.com **Website:** www.firstcry.com

11	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	315,104	0.78%	465	146,523,360
12	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	472,672	1.17%	465	219,792,480
13	KOTAK PIONEER FUND	472,672	1.17%	465	219,792,480
14	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND	210,080	0.52%	465	97,687,200
15	KOTAK INDIA EQ CONTRA FUND	630,176	1.55%	465	293,031,840
16	360 ONE FLEXICAP FUND	385,088	0.95%	465	179,065,920
17	360 ONE BALANCED HYBRID FUND	155,104	0.38%	465	72,123,360
18	INVESCO INDIA FLEXI CAP FUND	557,312	1.37%	465	259,150,080
19	INVESCO INDIA MIDCAP FUND	342,944	0.85%	465	159,468,960
20	HELIOS FLEXI CAP FUND	216,064	0.53%	465	100,469,760
21	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	525,184	1.29%	465	244,210,560
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	375,104	0.92%	465	174,423,360
23	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND	420,128	1.04%	465	195,359,520
	TOTAL	15,160,928	37.38%	-	7,049,831,520

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Brainbees Solutions Limited

Authorised Signatory



Name: Neelam Jethani

Designation: Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Brainbees Solutions Limited

CIN: U51100PN2010PLC136340

Corporate/Registered Office:- Rajashree Business Park, Plot No. 114, Survey No. 338, Tadiwala Road, Nr. Sohrah Hall, Pune – 411001 **Contact:** +91-8482989157 **Email Id:** legal@firstcry.com **Website:** www.firstcry.com