

AHL/AO/2023/227

July 14, 2023

To,
The Senior General Manager,
Dept. of Listing Operation
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street, Sarnachar Marg,
Mumbai - 400001, Maharashtra, India

Sub: Proposed Initial Public Issue of upto 51,80,000 Equity Shares of ₹ 10 each for cash at a price of ₹ [●] per Equity Share (Including a share premium of ₹ [●] per Equity Share) aggregating ₹ [●] Lakhs by Asarfi Hospital Limited ("Company" and such issue as "Initial Public Issue")

The Board of Directors of the Company at their meeting held on July 14, 2023, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 14,76,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 52/- per Equity Share (including share premium of ₹ 42/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of the Anchor Investor portion	Bid price (₹ Per equity share)	Total amount allocated (in ₹)
1.	India-Ahead Venture Fund	3,64,000	24.66%	52/- per equity share	1,89,28,000
2.	Moneywise Financial Services Pvt. Ltd.	3,62,000	24.53%	52/- per equity share	1,88,24,000
3.	Rajasthan Global Securities Private Limited	3,62,000	24.53%	52/- per equity share	1,88,24,000
4.	Negen Undiscovered Value Fund	1,94,000	13.14%	52/- per equity share	1,00,88,000
5.	Chhatisgarh Investments Limited	1,94,000	13.14%	52/- per equity share	1,00,88,000
	Total	14,76,000	100.00%		7,67,52,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Place: Dhanbad

For and on behalf of Board of Directors,
for Asarfi Hospital Limited


Director
(Uday Pratap Singh)
DIN: 08453794
Managing Director
DIN: 08453794

