

Date: 31.07.2023

To

Asst.Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Oriana Power Limited

The Company has received Expression of Interest from various Global and Domestic Institutions and after carefully analyzing the applications, the IPO Committee of the company at its meeting held on 31.07.2023 in consultation with the Book Running Lead Manager M/s Corporate CapitalVentures Private Limited to the offer, have finalized allocation of 14,40,000 to Anchor Investors at Anchor Investor offer price Rs. 118/- per share in the following manner:

Sr No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount allocated (in Rs.)
1.	MORGAN STANLEY ASIA (SINGAPORE) PTE	212,400	14.75	118	2,50,63,200
2.	INDIA AHEAD VENTURE FUND	208,800	14.50	118	2,46,38,400
3.	ARYABHATA GLOBAL ASSETS FUNDS ICAV- ARYABHATA INDIA	85,200	5.92	118	1,00,53,600
4.	RAJASTHAN GLOBAL SECURITIES PVT. LTD.	344,400	23.92	118	4,06,39,200
5.	MERU INVESTMENT FUND PCC CELL -1	170,400	11.83	118	2,01,07,200
6.	LRSD SECURITIES PVT. LTD.	418,800	29.08	118	4,94,18,400
TOTAL		14,40,000	100.00	-	16,99,20,000

Out of the total allocation 14,40,000 to the Anchor investor, NIL is allocated to the Mutual Funds through a total of NIL schemes, details of which are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	NIL	NIL	NIL	NIL
	Total			

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Oriana Power Limited



Tanvi Singh
Company Secretary & Compliance Officer



ORIANA POWER

Corporate Office:

ORIANA POWER LIMITED

(Formerly known as Oriana Power Pvt. Ltd.)

C-103, 1st Floor, Sector 2, Noida-201301.

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Registered Office:

ORIANA POWER LIMITED

(CIN: U35990DL2013PLC248685)

(Formerly known as Oriana Power Pvt. Ltd.)

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