

Date: 11/10/2022

To,

**Asst. Vice President**

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra(E), Mumbai- 400051

Dear Sir,

**Sub: Issue details for Anchor allocations of SME IPO of Phantom Digital Effects Limited**

The Board of Directors of the Company at its meeting held on October 11, 2022, in consultation with Corporate CapitalVentures Private Limited (the “**Book Running Lead Manager**” to the Offer or “**BRLM**”), have finalized the allocation of 8,65,200 Equity Shares, to Anchor Investors at Anchor Investor issue price of Rs. 95 per share in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Share allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount allocated (in Rs.)
1	Rajasthan Global Securities Private Limited	7,59,600	87.80	95/- per Equity Share	7,21,62,000
2	Saint Capital Fund	1,05,600	12.20	95/- per Equity Share	1,00,32,000
	<b>Total</b>	<b>8,65,200</b>	<b>100.00%</b>		<b>8,21,94,000</b>

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Phantom Digital Effects Limited

**Pallavi Tongia****Company Secretary and Compliance Officer**

cc:

SECURITIES EXCHANGE BOARD OF INDIA

Corporate Finance Department

Division of Issues and Listing – I

SEBI Bhavan, Plot No. C4 A, ‘G’ Block

Bandra Kurla Complex

Bandra (East)

Mumbai – 400051, India