



CERTIFIED TRUE COPY OF BOARD RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF AMIC FORGING LIMITED DULY CONVENED AND AT WHICH A PROPER QUORUM WAS PRESENT, HELD ON TUESDAY, NOVEMBER 28, 2023 AT 03:30 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 3A, GARSTIN PLACE, 2ND FLOOR, KOLKATA – 700001, WEST BENGAL, INDIA AND ENDED ON 03:45 P.M.

Approving allotment of 7,86,000 fully paid-up equity shares of the face value of Rs. 10.00 each, at a price of Rs. 126.00 per share pursuant to Initial Public Offer ("IPO") of the company:

"RESOLVED THAT pursuant to Sections 23, 39, 62(1)(c), 179 read with Rule 14 of the Companies (Prospectus and allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable provisions, if any, of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and the provisions of the Memorandum of Association and Articles of Association of the Company, pursuant to the resolution passed by the members of the Company at the Extra-Ordinary General Meeting (EGM) held on August 21, 2023 and by the Board of the Company at their meeting held on August 10, 2023, Red Herring Prospects dated November 21, 2023, and pursuant to the applications received from eligible Anchor Investors (including all other applicable laws including any amendment, re-enactment or statutory modification thereof for the time being in force), consent of the Board be and is hereby accorded to allot 7,86,000 (Seven Lakh Eighty Six Thousand Only) fully paid up Equity Shares of the face value of Rs. 10.00 each, for cash at a Price of Rs. 126.00 per share. (including premium of Rs. 116.00 per share) aggregating to Rs. 9,90,36,000 (Rupees Nine Crore Ninety Lakhs Thirty Six Thousand Only) to following Anchor Investors pursuant to Initial Public Offer ("IPO") of the company which was opened on November 28, 2023 for the Anchor Investors:

Sr. No	Names of the Allottees	PAN	Address	No. of Equity Shares Allotted	Bid Price	Amount (Rs.)
1	Chhatisgarh Investments Limited	AAACC9266D	Vinijya, Bhavan 1st Floor Sainagar Road, Raipur – 492001, Chhattisgarh, India.	96,000	126.00	1,20,96,000.00
2	Persistent Growth Fund- Varsu India Growth Story Scheme 1	AAETV1231C	708, Savera Apartment, Sector-13, Rohini, New Delhi – 110085, India	1,75,000	126.00	2,20,50,000.00
3	Meru Investment Fund PCC-CELL 1	AAQCM9904J	Ons Finserv Ltd., 11th Floor, Bramer House, Hotel Avenue, Cybercity, Ebene 72201 – 11111, Mauritius	3,09,000	126.00	3,89,34,000.00
4	SAINT Capital Fund	ABBCS0999P	Level 5, Maeva Tower, Bank Street, Cybercity, Ebene – 111111, Mauritius	2,06,000	126.00	2,59,56,000.00
				7,86,000		9,90,36,000.00

RESOLVED FURTHER THAT aforesaid new equity shares so allotted and shall subject to provisions in Memorandum and Articles of Association of the Company, shall rank pari passu with the existing equity share capital of the Company for all purposes.

RESOLVED FURTHER THAT the Company do direct the Registrar to the Issue i.e. Bigshare Services Private Limited to take steps to credit the aforesaid 7,86,000 equity shares of Rs. 10.00 each to the respective allottees beneficiary accounts in dematerialized form and name of allottees be entered in Register of Members of the Company.



AMIC FORGING LTD.

(Formerly AMIC Forging Pvt. Ltd.)



ISO 9001-2015 CERTIFIED COMPANY

RESOLVED FURTHER THAT the proportionate amount of application money received from applicants to whom the partial allotment is made, the balance amount for such number of equity shares whose allotment is not made, be unblocked and refundable to the respective applicant(s).

RESOLVED FURTHER THAT Directors of the Company be and are hereby severally authorized to sign, execute and deliver all documents and to do all acts, deeds, forms, and such other things to CDSL, NSDL, Registrar to the Issue, Registrar of Companies, Securities Exchange Board of India, BSE SME or any other governmental or regulatory authority and file such documents and forms that may be statutorily required in connection with allotment, listing and trading of aforesaid allotted shares and that to take all such actions as may be necessary and to do all such acts, deeds, things and writings as may be necessary for the purpose of implementing this resolution.

RESOLVED FURTHER THAT any of the Directors or Company Secretary of the Company be and is hereby severally authorize to sign the e-form PAS-3 in respect of aforesaid allotment of equity shares or such other form as may be statutorily required in this regard.

RESOLVED FURTHER THAT a certified copy of this resolution, duly signed by any one of the Directors or the Company Secretary of the Company be forwarded to the concerned authorities / parties as and when required."

CERTIFIED TRUE COPY//

For Amic Forging Limited

G. L. Chamaria

Girdhari Lal Chamaria
Managing Director
DIN: 00513552



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Factory : Mahavir Complex, 2/A/7/A, N.T. Road, Baidyabati, Via Delhi Road (Opp. Balajee Forest), P.O : Baidyabati, Hooghly - 712 222

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