

AMBEY LABORATORIES LIMITED

CIN: U74899DL1985PLC020490

REG. OFFICE: GROUND FLOOR, PROPERTY NO.555 TARLA MOHALLA,
GHITORNI, SOUTH WEST DELHI-110030 INDIA

Contact: 9899664458 Email: accountho@ambeylab.com

www.ambeylab.com

To,

Date: 03.07.2024

Asst.Vice President

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Ambey Laboratories Limited

The Board of Directors of the Company at its meeting held on 03.07.2024, in consultation with the Book Running Lead Managers to the offer, have finalized the allocation of 18,68,000 equity Shares, to Anchor Investors at Anchor Investor offer price **Rs.68 /- per share** in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | No. of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) |
|---------|---|--------------------------------|--|------------------------------|
| 1. | Vikasa India EIF-I Fund-Incube Global Opportunities | 4,00,000 | 21.40 | Rs. 68/- |
| 2. | Saint Capital Fund | 2,96,000 | 15.85 | |
| 3. | J4S Venture Fund-1 | 2,96,000 | 15.85 | |
| 4. | Nakshatra Stressed Assets Fund Scheme I | 5,80,000 | 31.05 | |
| 5. | SB Opportunities Fund | 2,96,000 | 15.85 | |
| | Total | 18,68,000 | 100% | |

Out of the total allocation of **18,68,000 Equity Shares** to the Anchor investor, **6,24,000 Equity Shares** are Reserved to **Mutual Funds** through a total of **6,24,000 Equity Shares**, details of which are provided in the table below:

| SR NO | Name of Scheme | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) |
|----------------|----------------|--------------------------------|---|------------------------------|
| Not Applicable | | | | |

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As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Ambey Laboratories Limited



Sarina Gupta
Whole Time Director
DIN: 08787098