

## **AKUMS DRUGS & PHARMACEUTICALS LIMITED**

Regd. Office: 304, Mohan Place, L.S.C., Block-C, Saraswati Vihar, New Delhi-110034 (INDIA)

Corp. Office: 'Akums House', Plot No. 131-133, Block-C, Mangolpuri Ind. Area, Phase-I, Delhi- 110083.

: +91-11-69041000; : +91-11-27023256; E-mail: akumsho@akums.net; website: www.akums.in

To,
The Senior General Manager,
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400001, India

Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400051, India

Dear Sir,

## Sub: <u>Proposed Initial Public Offering of Equity Shares of ₹ 2 each ("Equity Shares") of Akums Drugs and Pharmaceuticals</u> <u>Limited (the "Company")</u>

The IPO Committee of the Company in their meeting held on Monday, July 29, 2024, in consultation with ICICI Securities Limited, Axis Capital Limited, Citigroup Global Markets India Private Limited and Ambit Private Limited ("Book Running Lead Managers"), have finalized allocation of **1,22,05,912** Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹679/- per Equity Share (including share premium of ₹677/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per equity share)	Total Amount Allocated (₹)
1	SBI HEALTHCARE OPPORTUNITIES FUND	9,57,286	7.84%	679	64,99,97,194
2	SBI CONSERVATIVE HYBRID FUND	5,89,094	4.83%	679	39,99,94,826
3	INTERNATIONAL GROWTH AND INCOME FUND	7,73,212	6.33%	679	52,50,10,948
4	SMALLCAP WORLD FUND, INC	7,73,168	6.33%	679	52,49,81,072
5	BLACKROCK EMERGING FRONTIERS MASTER FUND LIMITED	3,68,302	3.02%	679	25,00,77,058
6	BLACKROCK GLOBAL FUNDS - INDIA FUND	3,68,060	3.02%	679	24,99,12,740
7	ABU DHABI INVESTMENT AUTHORITY – MONSOON	7,36,362	6.03%	679	49,99,89,798
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	2,20,902	1.81%	679	14,99,92,458
9	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	2,20,902	1.81%	679	14,99,92,458
10	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE FUND	1,32,550	1.09%	679	9,00,01,450
11	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 30S PLAN	88,374	0.72%	679	6,00,05,946
aynaco	HSBC GLOBAL INVESTMENT FUNDS - NOIAN EQUITY	3,06,834	2.51%	679	20,83,40,286

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ISO 9001 : 2015 ISO 14001 : 2015

ISO 17025 : 2005 (NABL)

WHO-GMP US: NSF HACCP





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13	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	1,34,992	1.11%	679	9,16,59,568
14	FRANKLIN INDIA SMALLER COMPANIES FUND	2,40,988	1.97%	679	16,36,30,852
15	FRANKLIN INDIA OPPORTUNITES FUND	96,404	0.79%	679	6,54,58,316
16	TEMPLETON INDIA VALUE FUND	72,314	0.59%	679	4,91,01,206
17	FRANKLIN INDIA EQUITY HYBRID FUND	16,060	0.13%	679	1,09,04,740
18	FRANKLIN INDIA BALANCED ADVANTAGE FUND	16,060	0.13%	679	1,09,04,740
19	DSP INDIA FUND- INDIA LONG / SHORT STRATEGY FUND WITH CASH MANAGEMENT OPTION	4,41,826	3.62%	679	29,99,99,854
20	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	4,41,826	3.62%	679	29,99,99,854
21	TATA BUSINESS CYCLE FUND	2,20,902	1.81%	679	14,99,92,458
22	TATA INDIA PHARMA & HEALTHCARE FUND	1,47,268	1.21%	679	9,99,94,972
23	SBI LIFE INSURANCE CO. LTD	3,68,170	3.02%	679	24,99,87,430
24	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	3,68,170	3.02%	679	24,99,87,430
25	VOLRADO VENTURE PARTNERS FUND IV GAMMA	3,68,170	3.02%	679	24,99,87,430
26	MOTILAL OSWAL LARGE CAP FUND	3,68,170	3.02%	679	24,99,87,430
27	BANDHAN SMALL CAP FUND	3,68,170	3.02%	679	24,99,87,430
28	HDFC LIFE INSURANCE COMPANY LIMITED	3,68,170	3.02%	679	24,99,87,430
29	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	73,634	0.60%	679	4,99,97,486
30	EDELWEISS FOCUSED FUND	52,140	0.43%	679	3,54,03,060
31	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	38,588	. 0.32%	679	2,62,01,252
32	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	36,806	0.30%	679	2,49,91,274

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33	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE & MID CAP FUND	17,534	0.14%	679	1,19,05,586
34	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS ELSS TAX SAVER FUND	2,200	0.02%	679	14,93,800
35	MAX LIFE INSURANCE COMPANY LIMITED	1,91,444	1.57%	679	12,99,90,476
36	MAX LIFE INSURANCE CO. LTD PURE GROWTH FUND	29,458	0.24%	679	2,00,01,982
37	DESTINATIONS INTERNATIONAL EQUITY FUND, A SERIES OF BRINKER CAPITAL DESTINATIONS TRUST	2,20,902	1.81%	679	14,99,92,458
38	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	2,20,902	1.81%	679	14,99,92,458
39	JUPITER INDIA FUND	2,20,902	1.81%	679	14,99,92,458
40	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	2,20,902	1.81%	679	14,99,92,458
41	CARMIGNAC PORTFOLIO	2,20,902	1.81%	679	14,99,92,458
42	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	2,20,902	1.81%	679	14,99,92,458
43	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	2,20,902	1.81%	679	14,99,92,458
44	FOUNDERS COLLECTIVE FUND	1,23,706	1.01%	679	8,39,96,374
45	CITRUS GLOBAL ARBITRAGE FUND	1,23,706	1.01%	679	8,39,96,374
46	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	1,23,706	1.01%	679	8,39,96,374
47	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	1,23,706	1.01%	679	8,39,96,374
48	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	60,114	0.49%	679	4,08,17,406
49	JM FINANCIAL MUTUAL FUND - JM AGGRESSIVE HYBRID FUND	15,042	0.12%	679	1,02,13,518
50	CANARA HSBC LIFE INSURANCE CO LTD	75,108	0.62%	679	5,09,98,332
	Total	1,22,05,912	100.00%		8,28,78,14,248

9 Bornestic Mutual Funds have applied through a total of 24 schemes, scheme-wise details provided in table below:

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24	JM FINANCIAL MUTUAL FUND - JM AGGRESSIVE HYBRID FUND	15,042	0.12%	679	1,02,13,518
	Total	41,75,208	34.21%		2,83,49,66,232

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 24, 2024 filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Akums Drugs and Pharmaceutical Limited

Dharamvir Malik (Company Secretary & Compliance Officer)

Date: July 29<sup>th</sup>, 2024 Place: New Delhi

cc: Securities and Exchange Board of India

Assistant Manager,

Division of Issues and Listing

SEBI Bhavan, Plot No. C4 A, 'G' Block

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051, India